



## Partner 2

Surname

Full given name(s)

  

Date of birth

  /   /  

Residential address (PO Box is NOT accepted)

Unit number Street number

  

Street name

  

Suburb

State

Postcode

Country

Home phone number

Work phone number

If there are more Partners, please provide details on a separate sheet.

## Section B: Identification documentation

Please attach a certified copy (see Certifier Category overleaf) of:

- The Partnership Agreement (or extract from the Partnership Agreement or other official document) which confirms the full legal name of the Partnership; and
- For each of the Partners, current drivers licence or passport, which confirms the name and date of birth or address of each partner named in this form.

## Section C: Declaration and Signature(s)

To be signed by person(s) authorisation to sign on behalf of the Partnership.

I/We declare that the information in this form (including each supporting document):

- is complete and correct;
- if it is about another person, has been provided with the authority of that person (if required);
- may be used in connection with any products, services or benefits I/we hold, apply for, request or obtain; and
- subject to their privacy obligations, may be disclosed to and used by the providers of such products, services or benefits to facilitate compliance with Anti-Money Laundering and Counter-Terrorist Financing legislation.

I/We acknowledge that it is a criminal offence to knowingly provide:

- false or misleading information on this form; or
- false documents in support of any information on this form.

These declarations are given by the customer and by any signatories signing this form.

Signature 1

X

  /   /  

Signature 2

X

  /   /

## Section D: Certifier Category

A certified copy is a document that has been certified as a true copy of the original document by one of the following:

1. (A Lawyer) a person who is enrolled on the roll of the Supreme Court of a State or Territory, or High Court of Australia, as a legal practitioner (however described);
2. A Judge of a court;
3. A Magistrate;
4. A Chief Executive Officer of a Commonwealth court;
5. A Registrar or Deputy Registrar of a court;
6. A Justice of Peace;
7. A Notary Public (for the purposes of the Statutory Declaration Regulations 1993);
8. A Police Officer;
9. (A Postal Agent) an agent of The Australian Postal Corporation who is in charge of an office supplying postal services to the public;
10. (The post office) a permanent employee of the Australian Postal Corporation with two or more years of continuous service who is employed in an office supplying postal services to the public;
11. An Australian Consular Officer or an Australian Diplomatic Officer (within the meaning of the Consular Fees Act 1955);
12. An Officer with two or more continuous years of service with one or more financial companies (for the purposes of the Statutory Declaration Regulations 1993);
13. A Finance Company Officer with two or more continuous years of service with one or more financial companies (for the purposes of the Statutory Declaration Regulations 1993);
14. An Officer, with, or authorised representative of, a holder of an Australian financial services licence, having two or more continuous years of service with one or more licensees; and
15. (An Accountant) a member of the Institute of Chartered Accountants in Australia, CPA Australia or the National Institute of Accountants with two or more years of continuous membership.



This form can be posted (no stamp required) to:

ClearView Retirement Solutions  
Client Administration  
Reply Paid 3382  
Sydney NSW 2001



If you have any questions about this form,  
please call us on

**132 977**